

Date: 07.02.2025

To,  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400001.

**Kind Attn: Listing Department**

**Sub: Outcome of the Board Meeting held on 07<sup>th</sup> February, 2025 pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").**

**Ref: Agribio Spirits Limited (Formerly Known as Beekay Niryat Limited) (Script Code: 539546)**

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. 07<sup>th</sup> February, 2025, at the registered office of the Company situated at 111, Signature Tower, DC-2 Lal Kothi Scheme, Tonk Road Jaipur - 302015 (Rajasthan), inter-alia consider and approved the following businesses:

**1. Allotment of 3,00,000 Equity Shares consequent to conversion of Fully Convertible Equity Share Warrants ("Warrants")**

In continuation to the letter dated October 14, 2024, with respect to allotment of 22,25,000 (Twenty-Two Lacs Twenty-Five Thousand) convertible warrants ("Warrants"), at an issue price of Rs. 51/- per Warrant, each convertible into equal number of equity shares having face value of Re. 10/- each, in this regard, we wish to inform you that the one of our Warrant Holder have paid the part consideration and have applied for exercising their rights for conversion of warrants into equivalent number of Equity Shares. Consequently, the Board of Directors of the Company through resolution passed today approved the allotment of 3,00,000 equity shares to following Below-mentioned allottees: -

| S.NO. | Name of Proposed Allottee | Category     | No. of shares to be issued |
|-------|---------------------------|--------------|----------------------------|
| 1     | VEDANT SHARMA             | Non-Promoter | 3,00,000                   |
| Total |                           |              | 3,00,000                   |

The equity shares so allotted shall rank pari-passu with the existing equity shares of the Company in all respects. Consequently, the Issued and Paid-up equity share capital of the Company stands increased to Rs. 10,28,42,370/- consisting of 1,02,84,237 equity shares of Re. 10/- each.

The details as required under Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated July 13, 2023 are given in Annexure – A to this letter.

You are requested to kindly take the same on record.

Thanking you,  
**Yours Faithfully,**  
**For Agribio Spirits Limited**  
**(Formerly known as Beekay Niryat Limited)**

**(Versha Goyal)**  
**Company Secretary & Compliance Officer**

**ANNEXURE-A**

| <b>Sr. No.</b> | <b>Name of the Investor</b> | <b>Category</b>            | <b>No. of Equity shares issued pursuant to conversion of convertible warrants</b> | <b>Issue Price</b>  |
|----------------|-----------------------------|----------------------------|---|---|
| <b>01</b>      | <b>Vedant Sharma</b>        | <b>Non- Promoter group</b> | <b>3,00,000</b>   | Rs. 51/- (inclusive of premium Rs. 41/-). The price of the present issue has been arrived based on the certificate issued by CA. Dinesh Kumar Deora, Registered Valuer, IBBI Reg. No.: IBBI/RV/07/2019/12711, which is arrived based on the formula prescribed under Regulation 164 of the Securities and Exchange Board of India (Issuance of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations"). The Warrants may be exercised into equity shares by the Warrant holder(s) at any time before the expiry of 18 months from the date of allotment of the Warrants. |

**For Agribio Spirits Limited  
(Formerly known as Beekay Niryat Limited)**

**(Versha Goyal)**  
**Company Secretary & Compliance Officer**

**Date: 07.02.2025**  
**Place: Jaipur**